# DOCUMENT 002113 - INSTRUCTIONS TO BIDDERS

# 1.1 INSTRUCTIONS TO BIDDERS

- A. AIA Document A701, "Instructions to Bidders," is hereby incorporated into the Procurement and Contracting Requirements by reference.
  - 1. A copy of AIA Document A701, "Instructions to Bidders," is bound in this Project Manual.

END OF DOCUMENT 002113



# Instructions to Bidders

for the following PROJECT:
(Name and location or address)
Haddam Senior Center Renovations
923 Saybrook Rd.
Haddam, CT 06438

#### THE OWNER:

(Name, legal status and address)
Town of Haddam
30 Field Park Drive
Haddam, CT 06438

### THE ARCHITECT:

(Name, legal status and address)
Fellner Associates Architects
15 Main St.
East Haddam, CT 06423

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

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#### ARTICLE 1 DEFINITIONS

- § 1.1 Bidding Documents include the Bidding Requirements and the proposed Contract Documents. The Bidding Requirements consist of the Advertisement or Invitation to Bid, Instructions to Bidders, Supplementary Instructions to Bidders, the bid form, and other sample bidding and contract forms. The proposed Contract Documents consist of the form of Agreement between the Owner and Contractor, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications and all Addenda issued prior to execution of the Contract.
- § 1.2 Definitions set forth in the General Conditions of the Contract for Construction, AIA Document A201<sup>TM</sup>, or in other Contract Documents are applicable to the Bidding Documents.
- § 1.3 Addenda are written or graphic instruments issued by the Architect prior to the execution of the Contract which modify or interpret the Bidding Documents by additions, deletions, clarifications or corrections.
- § 1.4 A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.
- § 1.5 The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents as the base, to which Work may be added or from which Work may be deleted for sums stated in Alternate Bids.
- § 1.6 An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from the amount of the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.
- § 1.7 A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment or services or a portion of the Work as described in the Bidding Documents.
- § 1.8 A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.
- § 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment or labor for a portion of the Work.

#### ARTICLE 2 BIDDER'S REPRESENTATIONS

- § 2.1 The Bidder by making a Bid represents that:
- § 2.1.1 The Bidder has read and understands the Bidding Documents or Contract Documents, to the extent that such documentation relates to the Work for which the Bid is submitted, and for other portions of the Project, if any, being bid concurrently or presently under construction.
- § 2.1.2 The Bid is made in compliance with the Bidding Documents.
- § 2.1.3 The Bidder has visited the site, become familiar with local conditions under which the Work is to be performed and has correlated the Bidder's personal observations with the requirements of the proposed Contract Documents.
- § 2.1.4 The Bid is based upon the materials, equipment and systems required by the Bidding Documents without exception.

#### ARTICLE 3 BIDDING DOCUMENTS

- § 3.1 Copies
- § 3.1.1 Bidders may obtain complete sets of the Bidding Documents from the issuing office designated in the Advertisement or Invitation to Bid in the number and for the deposit sum, if any, stated therein. The deposit will be refunded to Bidders who submit a bona fide Bid and return the Bidding Documents in good condition within ten days after receipt of Bids. The cost of replacement of missing or damaged documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the Bidding Documents and the Bidder's deposit will be refunded.
- § 3.1.2 Bidding Documents will not be issued directly to Sub-bidders unless specifically offered in the Advertisement or Invitation to Bid, or in supplementary instructions to bidders.
- § 3.1.3 Bidders shall use complete sets of Bidding Documents in preparing Bids; neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete sets of Bidding Documents.

§ 3.1.4 The Owner and Architect may make copies of the Bidding Documents available on the above terms for the purpose of obtaining Bids on the Work. No license or grant of use is conferred by issuance of copies of the Bidding Documents.

# § 3.2 Interpretation or Correction of Bidding Documents

- § 3.2.1 The Bidder shall carefully study and compare the Bidding Documents with each other, and with other work being bid concurrently or presently under construction to the extent that it relates to the Work for which the Bid is submitted, shall examine the site and local conditions, and shall at once report to the Architect errors, inconsistencies or ambiguities discovered.
- § 3.2.2 Bidders and Sub-bidders requiring clarification or interpretation of the Bidding Documents shall make a written request which shall reach the Architect at least seven days prior to the date for receipt of Bids.
- § 3.2.3 Interpretations, corrections and changes of the Bidding Documents will be made by Addendum. Interpretations, corrections and changes of the Bidding Documents made in any other manner will not be binding, and Bidders shall not rely upon them.

#### § 3.3 Substitutions

- § 3.3.1 The materials, products and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance and quality to be met by any proposed substitution.
- § 3.3.2 No substitution will be considered prior to receipt of Bids unless written request for approval has been received by the Architect at least ten days prior to the date for receipt of Bids. Such requests shall include the name of the material or equipment for which it is to be substituted and a complete description of the proposed substitution including drawings, performance and test data, and other information necessary for an evaluation. A statement setting forth changes in other materials, equipment or other portions of the Work, including changes in the work of other contracts that incorporation of the proposed substitution would require, shall be included. The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.
- § 3.3.3 If the Architect approves a proposed substitution prior to receipt of Bids, such approval will be set forth in an Addendum. Bidders shall not rely upon approvals made in any other manner.
- § 3.3.4 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

#### § 3.4 Addenda

- § 3.4.1 Addenda will be transmitted to all who are known by the issuing office to have received a complete set of Bidding Documents.
- § 3.4.2 Copies of Addenda will be made available for inspection wherever Bidding Documents are on file for that purpose.
- § 3.4.3 Addenda will be issued no later than four days prior to the date for receipt of Bids except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.
- § 3.4.4 Each Bidder shall ascertain prior to submitting a Bid that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

### ARTICLE 4 BIDDING PROCEDURES

#### § 4.1 Preparation of Bids

- § 4.1.1 Bids shall be submitted on the forms included with the Bidding Documents.
- § 4.1.2 All blanks on the bid form shall be legibly executed in a non-erasable medium.
- § 4.1.3 Sums shall be expressed in both words and figures. In case of discrepancy, the amount written in words shall govern.

- § 4.1.4 Interlineations, alterations and erasures must be initialed by the signer of the Bid.
- § 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change."
- § 4.1.6 Where two or more Bids for designated portions of the Work have been requested, the Bidder may, without forfeiture of the bid security, state the Bidder's refusal to accept award of less than the combination of Bids stipulated by the Bidder. The Bidder shall make no additional stipulations on the bid form nor qualify the Bid in any other manner.
- § 4.1.7 Each copy of the Bid shall state the legal name of the Bidder and the nature of legal form of the Bidder. The Bidder shall provide evidence of legal authority to perform within the jurisdiction of the Work. Each copy shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further give the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached certifying the agent's authority to bind the Bidder.

#### § 4.2 Bid Security

- § 4.2.1 Each Bid shall be accompanied by a bid security in the form and amount required if so stipulated in the Instructions to Bidders. The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and will, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. The amount of the bid security shall not be forfeited to the Owner in the event the Owner fails to comply with Section 6.2.
- § 4.2.2 If a surety bond is required, it shall be written on AIA Document A310<sup>™</sup>, Bid Bond, unless otherwise provided in the Bidding Documents, and the attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of the power of attorney.
- § 4.2.3 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until either (a) the Contract has been executed and bonds, if required, have been furnished, or (b) the specified time has elapsed so that Bids may be withdrawn or (c) all Bids have been rejected.

#### § 4.3 Submission of Bids

- § 4.3.1 All copies of the Bid, the bid security, if any, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof.
- § 4.3.2 Bids shall be deposited at the designated location prior to the time and date for receipt of Bids. Bids received after the time and date for receipt of Bids will be returned unopened.
- § 4.3.3 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.
- § 4.3.4 Oral, telephonic, telegraphic, facsimile or other electronically transmitted bids will not be considered.

### § 4.4 Modification or Withdrawal of Bid

- § 4.4.1 A Bid may not be modified, withdrawn or canceled by the Bidder during the stipulated time period following the time and date designated for the receipt of Bids, and each Bidder so agrees in submitting a Bid.
- § 4.4.2 Prior to the time and date designated for receipt of Bids, a Bid submitted may be modified or withdrawn by notice to the party receiving Bids at the place designated for receipt of Bids. Such notice shall be in writing over the signature of the Bidder. Written confirmation over the signature of the Bidder shall be received, and date- and time-stamped by the receiving party on or before the date and time set for receipt of Bids. A change shall be so worded as not to reveal the amount of the original Bid.
- § 4.4.3 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids provided that they are then fully in conformance with these Instructions to Bidders.
- § 4.4.4 Bid security, if required, shall be in an amount sufficient for the Bid as resubmitted.

#### ARTICLE 5 CONSIDERATION OF BIDS

#### § 5.1 Opening of Bids

At the discretion of the Owner, if stipulated in the Advertisement or Invitation to Bid, the properly identified Bids received on time will be publicly opened and will be read aloud. An abstract of the Bids may be made available to Bidders.

#### § 5.2 Rejection of Bids

The Owner shall have the right to reject any or all Bids. A Bid not accompanied by a required bid security or by other data required by the Bidding Documents, or a Bid which is in any way incomplete or irregular is subject to rejection.

#### § 5.3 Acceptance of Bid (Award)

§ 5.3.1 It is the intent of the Owner to award a Contract to the lowest qualified Bidder provided the Bid has been submitted in accordance with the requirements of the Bidding Documents and does not exceed the funds available. The Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's own best interests.

§ 5.3.2 The Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the low Bidder on the basis of the sum of the Base Bid and Alternates accepted.

#### ARTICLE 6 POST-BID INFORMATION

### § 6.1 Contractor's Qualification Statement

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request, a properly executed AIA Document A305<sup>TM</sup>, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted as a prerequisite to the issuance of Bidding Documents.

#### § 6.2 Owner's Financial Capability

The Owner shall, at the request of the Bidder to whom award of a Contract is under consideration and no later than seven days prior to the expiration of the time for withdrawal of Bids, furnish to the Bidder reasonable evidence that financial arrangements have been made to fulfill the Owner's obligations under the Contract. Unless such reasonable evidence is furnished, the Bidder will not be required to execute the Agreement between the Owner and Contractor.

#### § 6.3 Submittals

§ 6.3.1 The Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, after notification of selection for the award of a Contract, furnish to the Owner through the Architect in writing:

- .1 a designation of the Work to be performed with the Bidder's own forces;
- .2 names of the manufacturers, products, and the suppliers of principal items or systems of materials and equipment proposed for the Work; and
- .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.

§ 6.3.2 The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.

§ 6.3.3 Prior to the execution of the Contract, the Architect will notify the Bidder in writing if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, (1) withdraw the Bid or (2) submit an acceptable substitute person or entity with an adjustment in the Base Bid or Alternate Bid to cover the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.

§ 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

#### ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

#### § 7.1 Bond Requirements

- § 7.1.1 If stipulated in the Bidding Documents, the Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Bonds may be secured through the Bidder's usual sources.
- § 7.1.2 If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.
- § 7.1.3 If the Owner requires that bonds be secured from other than the Bidder's usual sources, changes in cost will be adjusted as provided in the Contract Documents.

# § 7.2 Time of Delivery and Form of Bonds

- § 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to be commenced prior thereto in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1.
- § 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312<sup>TM</sup>, Performance Bond and Payment Bond. Both bonds shall be written in the amount of the Contract Sum.
- § 7.2.3 The bonds shall be dated on or after the date of the Contract.
- § 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix thereto a certified and current copy of the power of attorney.

### ARTICLE 8 FORM OF AGREEMENT BETWEEN OWNER AND CONTRACTOR

Unless otherwise required in the Bidding Documents, the Agreement for the Work will be written on AIA Document A101<sup>TM</sup>, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum.

# DOCUMENT 002213 - SUPPLEMENTARY INSTRUCTIONS TO BIDDERS

#### 1.1 INSTRUCTIONS TO BIDDERS

- A. Instructions to Bidders for Project consist of the following:
  - 1. AIA Document A701, "Instructions to Bidders," a copy of which is bound in this Project Manual.
  - 2. The following Supplementary Instructions to Bidders that modify and add to the requirements of the Instructions to Bidders.

# 1.2 SUPPLEMENTARY INSTRUCTIONS TO BIDDERS, GENERAL

A. The following supplements modify AIA Document A701, "Instructions to Bidders." Where a portion of the Instructions to Bidders is modified or deleted by these Supplementary Instructions to Bidders, unaltered portions of the Instructions to Bidders shall remain in effect. Furthermore, "Instructions to Bidders: Town of Haddam Connecticut, Haddam Senior Center Interior Renovations" at the front end of this Project Manual, supersedes any potential discrepancies or variations that may be part of the AIA Document A701 and/or the Supplementary Instructions to Bidders.

#### 1.3 ARTICLE 1 - DEFINITIONS

### 1.4 ARTICLE 2 - BIDDER'S REPRESENTATIONS

### A. Add Section 2.1.3.1:

1. 2.1.3.1 - The Bidder has investigated all required fees, permits, and regulatory requirements of authorities having jurisdiction and has properly included in the submitted bid the cost of such fees, permits, and requirements not otherwise indicated as provided by Owner.

### B. Add Section 2.1.5:

1. 2.1.5 - The Bidder is a properly licensed Contractor according to the laws and regulations of Connecticut and meets qualifications indicated in the Procurement and Contracting Documents.

#### C. Add Section 2.1.6:

1. 2.1.6 - The Bidder has incorporated into the Bid adequate sums for work performed by installers whose qualifications meet those indicated in the Procurement and Contracting Documents.

### 1.5 ARTICLE 3 - BIDDING DOCUMENTS

- A. 3.2 Interpretation or Correction of Procurement and Contracting Documents:
  - 1. Add Section 3.2.2.1:
    - a. 3.2.2.1 Submit Bidder's Requests for Interpretation using form furnished with electronic bid forms and submitted via email.

#### B. 3.4 - Addenda:

- 1. Delete Section 3.4.3 and replace with the following:
  - a. 3.4.3 Addenda may be issued at any time prior to the receipt of bids.
- 2. Add Section 3.4.4.1:
  - a. 3.4.4.1 Owner may elect to waive the requirement for acknowledging receipt of 3.4.4 Addenda as follows:
    - 1) 3.4.4.1.1 Information received as part of the Bid indicates that the Bid, as submitted, reflects modifications to the Procurement and Contracting Documents included in an unacknowledged Addendum.
    - 3.4.4.1.2 Modifications to the Procurement and Contracting Documents in an unacknowledged Addendum do not, in the opinion of Owner, affect the Contract Sum or Contract Time.

### 1.6 ARTICLE 4 - BIDDING PROCEDURES

- A. 4.1 Preparation of Bids:
  - 1. Add Section 4.1.1.1:
    - a. 4.1.1.1 Printable electronic Bid Forms and related documents are available from Architect.
  - 2. Add Section 4.1.8:
    - a. 4.1.8 The Bid shall include unit prices when called for by the Procurement and Contracting Documents. Owner may elect to consider unit prices in the determination of award. Unit prices will be incorporated into the Contract.
  - 3. Add Section 4.1.9:
    - a. 4.1.9 Owner may elect to disqualify a bid due to failure to submit a bid in the form requested, failure to bid requested alternates or unit prices, failure to complete entries in all blanks in the Bid Form, or inclusion by the Bidder of any alternates, conditions, limitations or provisions not called for.
  - 4. Add Section 4.1.10:

a. 4.1.10 - Bids shall not include sales and use taxes since the Town of Haddam is exempt from these taxes.

#### B. 4.3 - Submission of Bids:

- 1. Add Section 4.3.1.2:
  - a. 4.3.1.2 Include Bidder's Contractor License Number applicable in Project jurisdiction on the face of the sealed bid envelope.
- C. 4.4 Modification or Withdrawal of Bids:
  - 1. Add the following sections to 4.4.2:
    - a. 4.4.2.1 Such modifications to or withdrawal of a bid may only be made by persons authorized to act on behalf of the Bidder. Authorized persons are those so identified in the Bidder's corporate bylaws, specifically empowered by the Bidder's charter or similar legally binding document acceptable to Owner, or by a power of attorney, signed and dated, describing the scope and limitations of the power of attorney. Make such documentation available to Owner at the time of seeking modifications or withdrawal of the Bid.
    - b. 4.4.2.2 Owner will consider modifications to a bid written on the sealed bid envelope by authorized persons when such modifications comply with the following: the modification is indicated by a percent or stated amount to be added to or deducted from the Bid; the amount of the Bid itself is not made known by the modification; a signature of the authorized person, along with the time and date of the modification, accompanies the modification. Completion of an unsealed bid form, awaiting final figures from the Bidder, does not require power of attorney due to the evidenced authorization of the Bidder implied by the circumstance of the completion and delivery of the Bid.
- D. 4.5 Break-Out Pricing Bid Supplement:
  - 1. Add Section 4.5:
    - a. 4.5 Provide detailed cost breakdowns no later than two business days following Architect's request.
- E. 4.6 Subcontractors, Suppliers, and Manufacturers List Bid Supplement:
  - 1. Add Section 4.6:
    - a. 4.6 Provide list of major subcontractors, suppliers, and manufacturers furnishing or installing products no later than two business days following Architect's request. Include those subcontractors, suppliers, and manufacturers providing work totaling three percent or more of the Bid amount. Do not change subcontractors, suppliers, and manufacturers from those submitted without approval of Architect.

## 1.7 ARTICLE 5 - CONSIDERATION OF BIDS

# A. 5.2 - Rejection of Bids:

- 1. Add Section 5.2.1:
  - a. 5.2.1 Owner reserves the right to reject a bid based on Owner's and Architect's evaluation of qualification information submitted following opening of bids. Owner's evaluation of the Bidder's qualifications will include: status of licensure and record of compliance with licensing requirements, record of quality of completed work, record of Project completion and ability to complete, record of financial management including financial resources available to complete Project and record of timely payment of obligations, record of Project site management including compliance with requirements of authorities having jurisdiction, record of and number of current claims and disputes and the status of their resolution, and qualifications of the Bidder's proposed Project staff and proposed subcontractors.

# 1.8 ARTICLE 6 - POSTBID INFORMATION

- A. 6.1 Contractor's Qualification Statement:
  - 1. Add Section 6.1.1:
    - a. 6.1.1 Submit Contractor's Qualification Statement no later than two business days following Architect's request.
- B. 6.3 Submittals:
  - 1. Add Section 6.3.1.4:
    - a. 6.3.1.4 Submit information requested in Sections 6.3.1.1, 6.3.1.2, and 6.3.1.3 no later than two business days following Architect's request.

# 1.9 ARTICLE 7 - PERFORMANCE BOND AND PAYMENT BOND

- A. 7.1 Bond Requirements:
  - 1. Add Section 7.1.1.1:
    - a. 7.1.1.1 Both a Performance Bond and a Payment Bond will be required, each in an amount equal to 100 percent of the Contract Sum.
- B. 7.2 Time of Delivery and Form of Bonds:
  - 1. Delete the first sentence of Section 7.2.1 and insert the following:
    - a. The Bidder shall deliver the required bonds to Owner no later than 10 days after the date of Notice of Intent to Award and no later than the date of execution of the Contract, whichever occurs first. Owner may deem the failure of the Bidder to deliver required bonds within the period of time allowed a default.

- 2. Delete Section 7.2.3 and insert the following:
  - a. 7.2.3 Bonds shall be executed and be in force on the date of the execution of the Contract.

# 1.10 ARTICLE 8 - FORM OF AGREEMENT BETWEEN OWNER AND CONTRACTOR

A. AIA Document A101, "Standard Form of Agreement between Owner and Contractor, Stipulated Sum."

### 1.11 ARTICLE 9 - EXECUTION OF THE CONTRACT

### A. Add Article 9:

- 1. 9.1.1 Subsequent to the Notice of Intent to Award, and within 10 days after the prescribed Form of Agreement is presented to the Awardee for signature, the Awardee shall execute and deliver the Agreement to Owner through Architect, in such number of counterparts as Owner may require.
- 2. 9.1.2 Owner may deem as a default the failure of the Awardee to execute the Contract and to supply the required bonds when the Agreement is presented for signature within the period of time allowed.
- 3. 9.1.3 Unless otherwise indicated in the Procurement and Contracting Documents or the executed Agreement, the date of commencement of the Work shall be the date of the executed Agreement.
- 4. 9.1.4 In the event of a default, Owner may declare the amount of the Bid security forfeited and elect to either award the Contract to the next responsible bidder or readvertise for bids.

**END OF DOCUMENT 002213** 

#### DOCUMENT 006000 - PROJECT FORMS

### 1.1 FORM OF AGREEMENT AND GENERAL CONDITIONS

- A. The following form of Owner/Contractor Agreement and form of the General Conditions shall be used for Project:
  - 1. AIA Document A101, "Standard Form of Agreement between Owner and Contractor, Stipulated Sum."
    - a. The General Conditions for Project are AIA Document A201, "General Conditions of the Contract for Construction."
  - 2. The General Conditions are included in the Project Manual.

#### 1.2 ADMINISTRATIVE FORMS

- A. Administrative Forms: Additional administrative forms are specified in Division 01 General Requirements Sections.
- B. Copies of AIA standard forms may be obtained from the following:
  - 1. The American Institute of Architects: www.aia.org/contractdocs/purchase/index.htm; docspurchases@aia.org; (800) 942-7732.

## C. Preconstruction Forms:

- 1. Form of Performance Bond and Labor and Material Bond: AIA Document A312, "Performance Bond and Payment Bond."
- 2. Form of Certificate of Insurance: AIA Document G715, "Supplemental Attachment for ACORD Certificate of Insurance 25-S."

#### D. Information and Modification Forms:

- 1. Form for Requests for Information (RFIs): AIA Document G716, "Request for Information (RFI)."
- 2. Form of Request for Proposal: AIA Document G709, "Work Changes Proposal Request."
- 3. Change Order Form: AIA Document G701, "Change Order."
- 4. Form of Architect's Memorandum for Minor Changes in the Work: AIA Document G707, "Architect's Supplemental Instructions."
- 5. Form of Change Directive: AIA Document G714, "Construction Change Directive."

### E. Payment Forms:

- 1. Schedule of Values Form: AIA Document G703, "Continuation Sheet."
- 2. Payment Application: AIA Document G702/703, "Application and Certificate for Payment and Continuation Sheet."
- 3. Form of Contractor's Affidavit: AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."

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- 4. Form of Affidavit of Release of Liens: AIA Document G706A, "Contractor's Affidavit of Payment of Release of Liens."
- 5. Form of Consent of Surety: AIA Document G707, "Consent of Surety to Final Payment."

END OF DOCUMENT 006000

PROJECT FORMS 006000 - 2

#### SECTION 011000 - SUMMARY

#### PART 1 - GENERAL

#### 1.1 PROJECT INFORMATION

- A. Project Identification: Haddam Senior Center Renovations.
  - 1. Project Location: 923 Saybrook Road, Haddam, Connecticut.
- B. Owner: Town of Haddam.
- C. Architect: Fellner Associates Architects.
- D. Architect's Consultants: Architect has retained the following design professionals who have prepared designated portions of the Contract Documents:
  - 1. Site Engineer: Provost & Rovero, Inc.
- E. Contractor: To be determined from Bid process.
- F. The Work consists of:
  - 1. Modifications of bathrooms for new ADA accessible bathroom.
  - 2. Miscellaneous door modifications.
  - 3. Partial ceiling tile replacement.

Note: Any references on plans or specs related to the exterior parking lot, exterior stone/masonry repairs/re-pointing, ramp/steps, and porch work is NOT part of the scope of work.

- G. Work by Owner: N/A.
- H. Work Under Separate Contracts:
  - 1. Repaying parking lot, demolition of existing concrete ramp and steps, new concrete ramp and steps, expansion of existing entry porch rook, exterior painting (entry ramp/porch only).

#### 1.2 WORK RESTRICTIONS

- A. Contractor's Use of Premises: During construction, Contractor will have limited use of site and building area. Contractor's use of premises is limited only by Owner's right to perform work or employ other contractors on portions of Project and as follows:
  - 1. Owner will occupy premises during construction. Perform construction only during normal working hours (8 AM to 5 PM Monday thru Friday, other than holidays), unless otherwise agreed to in advance by Owner. Clean up work areas and return to usable

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condition at the end of each work period.

- 2. Limits: Limit site disturbance, including earthwork and clearing of vegetation, to 40 feet (12.2 m) beyond building perimeter; 10 feet (3 m) beyond surface walkways, patios, surface parking, and utilities less than 12 inches (300 mm) in diameter; 15 feet (4.5 m) beyond primary roadway curbs and main utility branch trenches; and 25 feet (7.6 m) beyond constructed areas with permeable surfaces (such as pervious paving areas, stormwater detention facilities, and playing fields) that require additional staging areas to limit compaction in the constructed area.
- 3. Driveways, Walkways, and Entrances: Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
- B. Nonsmoking Building: Smoking is not permitted within the building or within 25 feet (8 m) of entrances, operable windows, or outdoor-air intakes.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

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## SECTION 012000 - PRICE AND PAYMENT PROCEDURES

#### PART 1 - GENERAL

### 1.1 ALLOWANCES

- A. Advise Architect of the date when selection and purchase of each product or system described by an allowance must be completed to avoid delaying the Work.
- B. At Architect's request, obtain proposals for each allowance for use in making final selections. Include recommendations that are relevant to performing the Work.
- C. Purchase products and systems selected by Architect from the designated supplier.
- D. Submit invoices or delivery slips to show actual quantities of materials delivered to the site for use in fulfillment of each allowance.
- E. Allowance shall include cost to Contractor of specific products and materials ordered by Owner or selected by Architect under allowance and shall include taxes, freight and delivery to Project site.
- F. Unless otherwise indicated, Contractor's costs for receiving and handling at Project site, labor, installation, overhead and profit, and similar costs related to products and materials under allowance shall be included as part of the Contract Sum and not part of the allowance.

#### 1.2 UNIT PRICES

- A. Unit price is a price per unit of measurement for materials, equipment, or services, or a portion of the Work, added to or deducted from the Contract Sum by appropriate modification, if the scope of Work or estimated quantities of Work required by the Contract Documents are increased or decreased.
- B. Unit prices include all necessary material, plus cost for delivery, installation, insurance, applicable taxes, overhead, and profit.
- C. Measurement and Payment: See individual Specification Sections for work that requires establishment of unit prices. Methods of measurement and payment for unit prices are specified in those Sections.

### 1.3 PAYMENT PROCEDURES

- A. Submit a Schedule of Values at least seven days before the initial Application for Payment. Break down the Contract Sum into at least one line item for each Specification Section in the Project Manual table of contents. Coordinate the schedule of values with Contractor's construction schedule.
  - 1. Arrange schedule of values consistent with format of AIA Document G703.

- 2. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
- 3. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
- 4. Provide separate line items in the schedule of values for initial cost of materials and for total installed value of that part of the Work.
- 5. Provide a separate line item in the schedule of values for each allowance.
- B. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
- C. Submit three copies of each application for payment according to the schedule established in Owner/Contractor Agreement.
  - 1. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor.
  - 2. With each Application for Payment, submit waivers of mechanic's liens from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
  - 3. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
    - a. Include insurance certificates, proof that taxes, fees, and similar obligations were paid, and evidence that claims have been settled.
    - b. Include affidavit of payment of debts and claims on AIA Document G706.
    - c. Include affidavit of release of liens on AIA Document G706A.
    - d. Include consent of surety to final payment on AIA Document G707.
    - e. Submit final meter readings for utilities, a record of stored fuel, and similar data as of the date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 N/A

**END OF SECTION 012000** 

#### SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

#### PART 1 - GENERAL

### 1.1 CONTRACT MODIFICATION PROCEDURES

- A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Architect's Supplemental Instructions.".
- B. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work.
  - 1. Proposal Requests are not instructions either to stop work in progress or to execute the proposed change.
  - 2. Within 3 days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time.
- C. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to Architect.
- D. On Owner's approval of a Proposal Request, Contractor will issue a Change Order for signatures of Owner, Architect, and Contractor on AIA Document G701, for all changes to the Contract Sum or the Contract Time.
- E. Architect may issue a Construction Change Directive on AIA Document G714. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
  - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- F. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

# SECTION 013000 - ADMINISTRATIVE REQUIREMENTS

### PART 1 - GENERAL

### 1.1 PROJECT MANAGEMENT AND COORDINATION

- A. Subcontract List: Submit a written summary identifying individuals or firms proposed for each portion of the Work.
- B. Key Personnel Names: Within 5 days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. List e-mail addresses and telephone numbers.
- C. Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work.
- D. Requests for Information (RFIs): On discovery of the need for additional information or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI. Use forms acceptable to Architect and Owner.
- E. Schedule and conduct progress meetings at Project site at weekly intervals. Notify Owner and Architect of meeting dates and times. Require attendance of each subcontractor or other entity concerned with current progress or involved in planning, coordination, or performance of future activities.
  - 1. Architect will record minutes and distribute to everyone concerned, including Owner and Contractor.

### 1.2 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic digital data files of the Contract Drawings will not be provided by Architect for Contractor's use in preparing submittals.
- B. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 1. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
  - 2. Submit three copies of each action submittal. Architect will return two copies.
  - 3. Submit two copies of each informational submittal. Architect will not return copies.
  - 4. Architect will discard submittals received from sources other than Contractor.
- C. Paper Submittals: Place a permanent label or title block on each submittal for identification. Provide a space approximately 6 by 8 inches (150 by 200 mm) on label or beside title block to record Contractor's review and approval markings and action taken by Architect. Include the following information on the label:
  - 1. Project name.

- 2. Date.
- Name and address of Contractor.
- 4. Name and address of subcontractor or supplier.
- 5. Number and title of appropriate Specification Section.
- D. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
  - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
  - 2. Name file with unique identifier, including project identifier, Specification Section number, and revision identifier.
  - 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect.
- E. Identify options requiring selection by Architect.
- F. Identify deviations from the Contract Documents on submittals.
- G. Contractor's Construction Schedule Submittal Procedure:
  - 1. Submit required submittals in the following format:
    - a. Working electronic copy of schedule file, where indicated.
    - b. PDF electronic file, or
    - c. Two paper copies.
  - 2. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
  - Coordinate Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.

#### PART 2 - PRODUCTS

### 2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections.
  - 1. Submit electronic submittals via email as PDF electronic files.
    - a. Architect will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.

#### 2.2 ACTION SUBMITTALS

- A. Submit three paper copies of each submittal unless otherwise indicated. Architect will return two copies.
- B. Product Data: Mark each copy to show applicable products and options. Include the following:
  - 1. Manufacturer's written recommendations, product specifications, and installation instructions.
  - 2. Wiring diagrams showing factory-installed wiring.
  - 3. Printed performance curves and operational range diagrams.
  - 4. Testing by recognized testing agency.
  - 5. Compliance with specified standards and requirements.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data. Submit on sheets at least 8-1/2 by 11 inches (215 by 280 mm) but no larger than 24 by 36 inches (762 by 1067 mm). Include the following:
  - 1. Dimensions and identification of products.
  - 2. Fabrication and installation drawings and roughing-in and setting diagrams.
  - 3. Wiring diagrams showing field-installed wiring.
  - 4. Notation of coordination requirements.
  - 5. Notation of dimensions established by field measurement.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture and for a comparison of these characteristics between submittal and actual component as delivered and installed. Include name of manufacturer and product name on label.
  - 1. If variation is inherent in material or product, submit at least three sets of paired units that show variations.

#### 2.3 INFORMATIONAL SUBMITTALS

- A. Informational Submittals: Submit two paper copies of each submittal unless otherwise indicated. Architect will not return copies.
- B. Qualification Data: Include lists of completed projects with project names and addresses, names and addresses of architects and owners, and other information specified.
- C. Product Certificates: Prepare written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.

#### 2.4 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Gantt-Chart Schedule: Submit a comprehensive, fully developed, horizontal Gantt-chart-type schedule within 5 days of date established for the Notice to Proceed.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.

C. Recovery Schedule: When periodic update indicates the Work is 7 or more calendar days behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, and equipment required to achieve compliance, and indicate date by which recovery will be accomplished.

#### PART 3 - EXECUTION

### 3.1 SUBMITTAL REVIEW

- A. Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Architect will review each action submittal, make marks to indicate corrections or modifications required, will stamp each submittal with an action stamp, and will mark stamp appropriately to indicate action.
- C. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- D. Submittals not required by the Contract Documents may not be reviewed and may be discarded.

### 3.2 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Updating: At weekly intervals, update schedule to reflect actual construction progress and activities. Issue schedule 3 days before each regularly scheduled progress meeting.
  - 1. As the Work progresses, indicate Actual Completion percentage for each activity.
- B. Distribute copies of approved schedule to Owner, Architect, subcontractors, testing and inspecting agencies, and parties identified by Contractor with a need-to-know schedule responsibility. When revisions are made, distribute updated schedules to the same parties.

#### END OF SECTION 013000

#### SECTION 013516 - ALTERATION PROJECT PROCEDURES

### PART 1 - GENERAL

# 1.1 SECTION REQUIREMENTS

- A. Preliminary Conference for Alteration Work: Architect will conduct conference at Project site; record conference results; and distribute record copies.
  - 1. Attendees: In addition to representatives of Owner, Architect, and Contractor, each specialist shall be represented.
  - 2. Agenda: Discuss items of significance that could affect progress of alteration work, including review of the following:
    - a. Fire prevention.
    - b. Areas where existing construction is to remain and the required protection.
    - c. Hauling routes.
    - d. Sequence of alteration work operations.
    - e. Storage, protection, and accounting for salvaged and specially fabricated items.
    - f. Existing conditions and structural loading limitations.
    - g. Collection of waste, protection of occupants and the public, and condition of other construction that affects or will affect the Work.
- B. Coordination Meetings: Conduct coordination meetings specifically for alteration work at weekly intervals; record meeting results; and distribute record copies.
  - 1. Attendees: In addition to representatives of Owner, Architect, and Contractor, each specialist, supplier, installer, and other entity concerned with progress of alteration work activities shall be represented.
  - 2. Agenda: Review items of significance that could affect progress of alteration work. Include topics for discussion as appropriate to status of Project.
- C. Specialist Qualifications: A firm regularly engaged in specialty work similar in nature and extent to work as specified in each Section and that has completed a minimum of five recent projects with a record of successful in-service performance. Each firm conducting activities that disturb painted surfaces shall be a "Lead-Safe Certified Firm" according to 40 CFR 745, Subpart E, and use only workers that are trained in lead-safe work practices. Supervisors shall be experienced in specialty work similar in nature and extent to that indicated for this Project.
- D. Alteration Work Program: Prepare a written plan for Project, including protection of surrounding materials during operations. Include dust and noise control, means of egress, debris-hauling routes, and temporary protective barriers.
- E. Fire-Prevention Plan: Prepare a written plan for preventing fires during the Work, including placement of fire-control devices during each phase or process.
- F. Safety and Health Standard: Comply with ANSI/ASSE A10.6.

- G. Salvaged Materials: Clean loose dirt and debris from salvaged items; crate and cushion items against damage during handling; and label contents of containers. Store and transport items to Owner's designated storage area.
- H. Salvaged Materials for Reinstallation: Repair and clean items for reuse and reinstall items in locations indicated.
- I. Discrepancies: Notify Architect of discrepancies between existing conditions and Drawings before proceeding with removal and dismantling work.

PART 2 - PRODUCTS - (Not Used)

#### PART 3 - EXECUTION

#### 3.1 PROTECTION

- A. Protect persons, motor vehicles, surrounding surfaces of building, building site, plants, and surrounding buildings from harm resulting from alteration work or spillage.
  - 1. Provide temporary barricades, barriers, directional signage, and covers over walkways to protect and exclude the public from areas where alteration work is being performed.
  - 2. Erect temporary barriers to form and maintain fire-egress routes.
  - 3. Contain dust and debris generated by alteration work, and prevent it from reaching the public or adjacent surfaces.
  - 4. Provide shoring, bracing, and supports as necessary. Do not overload structural elements.
  - 5. Do not apply chemicals during winds of sufficient force to spread them to unprotected surfaces.
  - 6. Collect and dispose of runoff in a manner that prevents soil contamination, soil erosion, undermining of paving and foundations, damage to landscaping, or water penetration into building interior.
- B. Protect existing materials, including floors along hauling routes, with temporary protections and construction.
  - 1. Use covering materials and masking agents that will not stain or leave residue on surfaces. When no longer needed, promptly remove protective materials.
- C. Comply with each product manufacturer's written instructions for protections and precautions.
- D. Utility and Communications Services: Notify Owner; Architect; authorities having jurisdiction; and entities owning or controlling wires, conduits, pipes, and other services affected by alteration work before commencing operations. Disconnect and cap pipes and services as required by authorities having jurisdiction, and provide temporary services during interruptions to existing utilities.
- E. Existing Drains: Prior to the start of work in an area, verify that drainage system is functioning properly. Notify Architect immediately of inadequate drainage or blockage. Do not begin work until the drainage system is functioning properly.

1. Prevent solids or other debris from entering the drainage system. Clean out drains and drain lines that become sluggish or blocked from alteration work.

# 3.2 PROTECTION FROM FIRE

- A. Comply with NFPA 241 requirements unless otherwise indicated. Perform duties titled "Owner's Responsibility for Fire Protection."
- B. Fire Watch: When working with heat-generating equipment or combustible materials, station personnel to serve as a fire watch at each location where such work is performed. Fire-watch personnel shall have the authority to enforce fire safety. Station fire watch according to NFPA 51B and NFPA 241.
- C. Fire-Control Devices: Maintain fire extinguishers, fire blankets, and rag buckets for disposal of rags with combustible liquids.

### 3.3 GENERAL ALTERATION WORK

- A. Record existing work before each procedure (preconstruction), and record progress during the work. Use digital preconstruction documentation photographs.
- B. Perform surveys of Project site as the Work progresses to detect hazards resulting from alterations.
- C. Notify Architect of visible changes in the integrity of material or components, including cracks, movement, or distortion.
  - 1. Do not proceed with the work in question until directed by Architect.

END OF SECTION 013516

# SECTION 014000 - QUALITY REQUIREMENTS

# PART 1 - GENERAL

# 1.1 SECTION REQUIREMENTS

- A. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
- B. Referenced Standards: If compliance with two or more standards is specified and the standards establish different or conflicting requirements, comply with the most stringent requirement. Refer uncertainties to Architect for a decision.
- C. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum. The actual installation may exceed the minimum within reasonable limits. Indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision.
- D. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
  - 1. Date of issue.
  - 2. Project title and number.
  - 3. Name, address, and telephone number of testing agency.
  - 4. Dates and locations of samples and tests or inspections.
  - 5. Names of individuals making tests and inspections.
  - 6. Description of the Work and test and inspection method.
  - 7. Identification of product and Specification Section.
  - 8. Complete test or inspection data.
  - 9. Test and inspection results and an interpretation of test results.
  - 10. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
  - 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
  - 12. Name and signature of laboratory inspector.
  - 13. Recommendations on retesting and reinspecting.
- E. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, notices, receipts for fee payments, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.
- F. Testing Agency Qualifications: An independent agency with the experience and capability to conduct testing and inspecting indicated; and where required by authorities having jurisdiction, that is acceptable to authorities.

- G. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- H. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
  - 1. Notify Architect and Contractor of irregularities or deficiencies in the Work observed during performance of its services.
  - 2. Do not release, revoke, alter, or increase requirements of the Contract Documents or approve or accept any portion of the Work.
  - 3. Do not perform any duties of Contractor.
- I. Associated Services: Cooperate with testing agencies and provide reasonable auxiliary services as requested. Provide the following:
  - 1. Access to the Work.
  - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
  - 3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
  - 4. Facilities for storage and field curing of test samples.
  - 5. Security and protection for samples and for testing and inspecting equipment.
- J. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
  - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.
- K. Special Tests and Inspections: Conducted by a qualified testing agency as required by authorities having jurisdiction, as indicated in individual Specification Sections.

#### PART 2 - PRODUCTS (Not Used)

#### PART 3 - EXECUTION

#### 3.1 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
- B. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

#### **END OF SECTION 014000**

#### SECTION 014200 - REFERENCES

#### PART 1 - GENERAL

## 1.1 GENERAL REQUIREMENTS

- A. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.
- B. Abbreviations and Acronyms: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.
  - 1. AABC Associated Air Balance Council; www.aabc.com.
  - 2. AAMA American Architectural Manufacturers Association; www.aamanet.org.
  - 3. AAPFCO Association of American Plant Food Control Officials; www.aapfco.org.
  - 4. AASHTO American Association of State Highway and Transportation Officials; www.transportation.org.
  - 5. AATCC American Association of Textile Chemists and Colorists; www.aatcc.org.
  - 6. ABMA American Bearing Manufacturers Association; www.americanbearings.org.
  - 7. ACI American Concrete Institute; (Formerly: ACI International); www.concrete.org.
  - 8. ACPA American Concrete Pipe Association; www.concrete-pipe.org.
  - 9. AEIC Association of Edison Illuminating Companies, Inc. (The); www.aeic.org.
  - 10. AF&PA American Forest & Paper Association; www.afandpa.org.
  - 11. AGA American Gas Association; www.aga.org.
  - 12. AHAM Association of Home Appliance Manufacturers; www.aham.org.
  - 13. AHRI Air-Conditioning, Heating, and Refrigeration Institute (The); www.ahrinet.org.
  - 14. AI Asphalt Institute; www.asphaltinstitute.org.
  - 15. AIA American Institute of Architects (The); www.aia.org.
  - 16. AISC American Institute of Steel Construction; www.aisc.org.
  - 17. AISI American Iron and Steel Institute; www.steel.org.
  - 18. AITC American Institute of Timber Construction; www.aitc-glulam.org.
  - 19. AMCA Air Movement and Control Association International, Inc.; www.amca.org.
  - 20. ANSI American National Standards Institute; www.ansi.org.
  - 21. AOSA Association of Official Seed Analysts, Inc.; www.aosaseed.com.
  - 22. APA APA The Engineered Wood Association; www.apawood.org.
  - 23. APA Architectural Precast Association; www.archprecast.org.
  - 24. API American Petroleum Institute; www.api.org.
  - 25. ARI Air-Conditioning & Refrigeration Institute; (See AHRI).
  - 26. ARI American Refrigeration Institute; (See AHRI).
  - 27. ARMA Asphalt Roofing Manufacturers Association; www.asphaltroofing.org.
  - 28. ASCE American Society of Civil Engineers; www.asce.org.
  - ASCE/SEI American Society of Civil Engineers/Structural Engineering Institute; (See ASCE).
  - 30. ASHRAE American Society of Heating, Refrigerating and Air-Conditioning Engineers; www.ashrae.org.

- 31. ASME ASME International; (American Society of Mechanical Engineers); www.asme.org.
- 32. ASSE American Society of Safety Engineers (The); www.asse.org.
- 33. ASSE American Society of Sanitary Engineering; www.asse-plumbing.org.
- 34. ASTM ASTM International; (American Society for Testing and Materials International); www.astm.org.
- 35. ATIS Alliance for Telecommunications Industry Solutions; www.atis.org.
- 36. AWEA American Wind Energy Association; www.awea.org.
- 37. AWI Architectural Woodwork Institute; www.awinet.org.
- 38. AWMAC Architectural Woodwork Manufacturers Association of Canada; www.awmac.com.
- 39. AWPA American Wood Protection Association; (Formerly: American Wood-Preservers' Association); www.awpa.com.
- 40. AWS American Welding Society; www.aws.org.
- 41. AWWA American Water Works Association; www.awwa.org.
- 42. BHMA Builders Hardware Manufacturers Association; www.buildershardware.com.
- 43. BIA Brick Industry Association (The); www.gobrick.com.
- 44. BICSI BICSI, Inc.; www.bicsi.org.
- 45. BIFMA BIFMA International; (Business and Institutional Furniture Manufacturer's Association); www.bifma.com.
- 46. BISSC Baking Industry Sanitation Standards Committee; www.bissc.org.
- 47. BWF Badminton World Federation; (Formerly: International Badminton Federation); www.bwfbadminton.org.
- 48. CDA Copper Development Association; www.copper.org.
- 49. CEA Canadian Electricity Association; www.electricity.ca.
- 50. CEA Consumer Electronics Association; www.ce.org.
- 51. CFFA Chemical Fabrics & Film Association, Inc.; www.chemicalfabricsandfilm.com.
- 52. CFSEI Cold-Formed Steel Engineers Institute; www.cfsei.org.
- 53. CGA Compressed Gas Association; www.cganet.com.
- 54. CIMA Cellulose Insulation Manufacturers Association; www.cellulose.org.
- 55. CISCA Ceilings & Interior Systems Construction Association; www.cisca.org.
- 56. CISPI Cast Iron Soil Pipe Institute; www.cispi.org.
- 57. CLFMI Chain Link Fence Manufacturers Institute; www.chainlinkinfo.org.
- 58. CPA Composite Panel Association; www.pbmdf.com.
- 59. CRI Carpet and Rug Institute (The); www.carpet-rug.org.
- 60. CRRC Cool Roof Rating Council; www.coolroofs.org.
- 61. CRSI Concrete Reinforcing Steel Institute; www.crsi.org.
- 62. CSA Canadian Standards Association; www.csa.ca.
- 63. CSA CSA International; (Formerly: IAS International Approval Services); www.csa-international.org.
- 64. CSI Construction Specifications Institute (The); www.csinet.org.
- 65. CSSB Cedar Shake & Shingle Bureau; www.cedarbureau.org.
- 66. CTI Cooling Technology Institute; (Formerly: Cooling Tower Institute); www.cti.org.
- 67. CWC Composite Wood Council; (See CPA).
- 68. DASMA Door and Access Systems Manufacturers Association; www.dasma.com.
- 69. DHI Door and Hardware Institute; www.dhi.org.
- 70. ECA Electronic Components Association; (See ECIA).
- 71. ECAMA Electronic Components Assemblies & Materials Association; (See ECIA).
- 72. ECIA? Electronic Components Industry Association; www.eciaonline.org
- 73. EIA Electronic Industries Alliance; (See TIA).
- 74. EIMA EIFS Industry Members Association; www.eima.com.

- 75. EJMA Expansion Joint Manufacturers Association, Inc.; www.ejma.org.
- 76. ESD ESD Association; (Electrostatic Discharge Association); www.esda.org.
- 77. ESTA Entertainment Services and Technology Association; (See PLASA).
- 78. EVO Efficiency Valuation Organization; www.evo-world.org.
- 79. FIBA F?d?ration Internationale de Basketball; (The International Basketball Federation); www.fiba.com.
- 80. FIVB F?d?ration Internationale de Volleyball; (The International Volleyball Federation); www.fivb.org.
- 81. FM Approvals FM Approvals LLC; www.fmglobal.com.
- 82. FM Global FM Global; (Formerly: FMG FM Global); www.fmglobal.com.
- 83. FRSA Florida Roofing, Sheet Metal & Air Conditioning Contractors Association, Inc.; www.floridaroof.com.
- 84. FSA Fluid Sealing Association; www.fluidsealing.com.
- 85. FSC Forest Stewardship Council U.S.; www.fscus.org.
- 86. GA Gypsum Association; www.gypsum.org.
- 87. GANA Glass Association of North America; www.glasswebsite.com.
- 88. GS Green Seal; www.greenseal.org.
- 89. HI Hydraulic Institute; www.pumps.org.
- 90. HI/GAMA Hydronics Institute/Gas Appliance Manufacturers Association; (See AHRI).
- 91. HMMA Hollow Metal Manufacturers Association; (See NAAMM).
- 92. HPVA Hardwood Plywood & Veneer Association; www.hpva.org.
- 93. HPW H. P. White Laboratory, Inc.; www.hpwhite.com.
- 94. IAPSC International Association of Professional Security Consultants; www.iapsc.org.
- 95. IAS International Accreditation Service; www.iasonline.org.
- 96. IAS International Approval Services; (See CSA).
- 97. ICBO International Conference of Building Officials; (See ICC).
- 98. ICC International Code Council; www.iccsafe.org.
- 99. ICEA Insulated Cable Engineers Association, Inc.; www.icea.net.
- 100. ICPA International Cast Polymer Alliance; www.icpa-hq.org.
- 101. ICRI International Concrete Repair Institute, Inc.; www.icri.org.
- 102. IEC International Electrotechnical Commission; www.iec.ch.
- 103. IEEE Institute of Electrical and Electronics Engineers, Inc. (The); www.ieee.org.
- 104. IES Illuminating Engineering Society; (Formerly: Illuminating Engineering Society of North America); www.ies.org.
- 105. IESNA Illuminating Engineering Society of North America; (See IES).
- 106. IEST Institute of Environmental Sciences and Technology; www.iest.org.
- 107. IGMA Insulating Glass Manufacturers Alliance; www.igmaonline.org.
- 108. IGSHPA International Ground Source Heat Pump Association; www.igshpa.okstate.edu.
- 109. ILI Indiana Limestone Institute of America, Inc.; www.iliai.com.
- 110. Intertek Intertek Group; (Formerly: ETL SEMCO; Intertek Testing Service NA); www.intertek.com.
- 111. ISA International Society of Automation (The); (Formerly: Instrumentation, Systems, and Automation Society); www.isa.org.
- 112. ISAS Instrumentation, Systems, and Automation Society (The); (See ISA).
- 113. ISFA International Surface Fabricators Association; (Formerly: International Solid Surface Fabricators Association); www.isfanow.org.
- 114. ISO International Organization for Standardization; www.iso.org.
- 115. ISSFA International Solid Surface Fabricators Association; (See ISFA).
- 116. ITU International Telecommunication Union; www.itu.int/home.
- 117. KCMA Kitchen Cabinet Manufacturers Association; www.kcma.org.

- 118. LMA Laminating Materials Association; (See CPA).
- 119. LPI Lightning Protection Institute; www.lightning.org.
- 120. MBMA Metal Building Manufacturers Association; www.mbma.com.
- 121. MCA Metal Construction Association; www.metalconstruction.org.
- 122. MFMA Maple Flooring Manufacturers Association, Inc.; www.maplefloor.org.
- 123. MFMA Metal Framing Manufacturers Association, Inc.; www.metalframingmfg.org.
- 124. MHIA Material Handling Industry of America; www.mhia.org.
- 125. MIA Marble Institute of America; www.marble-institute.com.
- 126. MMPA Moulding & Millwork Producers Association; (Formerly: Wood Moulding & Millwork Producers Association); www.wmmpa.com.
- 127. MPI Master Painters Institute; www.paintinfo.com.
- 128. MSS Manufacturers Standardization Society of The Valve and Fittings Industry Inc.; www.mss-hq.org.
- 129. NAAMM National Association of Architectural Metal Manufacturers; www.naamm.org.
- 130. NACE NACE International; (National Association of Corrosion Engineers International); www.nace.org.
- 131. NADCA National Air Duct Cleaners Association; www.nadca.com.
- 132. NAIMA North American Insulation Manufacturers Association; www.naima.org.
- 133. NBGQA National Building Granite Quarries Association, Inc.; www.nbgqa.com.
- 134. NCAA National Collegiate Athletic Association (The); www.ncaa.org.
- 135. NCMA National Concrete Masonry Association; www.ncma.org.
- 136. NEBB National Environmental Balancing Bureau; www.nebb.org.
- 137. NECA National Electrical Contractors Association; www.necanet.org.
- 138. NeLMA Northeastern Lumber Manufacturers Association; www.nelma.org.
- 139. NEMA National Electrical Manufacturers Association; www.nema.org.
- 140. NETA InterNational Electrical Testing Association; www.netaworld.org.
- 141. NFHS National Federation of State High School Associations; www.nfhs.org.
- 142. NFPA NFPA; (National Fire Protection Association); www.nfpa.org.
- 143. NFPA NFPA International; (See NFPA).
- 144. NFRC National Fenestration Rating Council; www.nfrc.org.
- 145. NHLA National Hardwood Lumber Association; www.nhla.com.
- 146. NLGA National Lumber Grades Authority; www.nlga.org.
- 147. NOFMA National Oak Flooring Manufacturers Association; (See NWFA).
- 148. NOMMA National Ornamental & Miscellaneous Metals Association; www.nomma.org.
- 149. NRCA National Roofing Contractors Association; www.nrca.net.
- 150. NRMCA National Ready Mixed Concrete Association; www.nrmca.org.
- 151. NSF NSF International; (National Sanitation Foundation International); www.nsf.org.
- 152. NSPE National Society of Professional Engineers; www.nspe.org.
- 153. NSSGA National Stone, Sand & Gravel Association; www.nssga.org.
- 154. NTMA National Terrazzo & Mosaic Association, Inc. (The); www.ntma.com.
- 155. NWFA National Wood Flooring Association; www.nwfa.org.
- 156. PCI Precast/Prestressed Concrete Institute; www.pci.org.
- 157. PDI Plumbing & Drainage Institute; www.pdionline.org.
- 158. PLASA PLASA; (Formerly: ESTA Entertainment Services and Technology Association); www.plasa.org.
- 159. RCSC Research Council on Structural Connections; www.boltcouncil.org.
- 160. RFCI Resilient Floor Covering Institute; www.rfci.com.
- 161. RIS Redwood Inspection Service; www.redwoodinspection.com.
- 162. SAE SAE International; (Society of Automotive Engineers); www.sae.org.
- 163. SCTE Society of Cable Telecommunications Engineers; www.scte.org.

- 164. SDI Steel Deck Institute; www.sdi.org.
- 165. SDI Steel Door Institute; www.steeldoor.org.
- 166. SEFA Scientific Equipment and Furniture Association; www.sefalabs.com.
- 167. SEI/ASCE Structural Engineering Institute/American Society of Civil Engineers; (See ASCE).
- 168. SIA Security Industry Association; www.siaonline.org.
- 169. SJI Steel Joist Institute; www.steeljoist.org.
- 170. SMA Screen Manufacturers Association; www.smainfo.org.
- 171. SMACNA Sheet Metal and Air Conditioning Contractors' National Association; www.smacna.org.
- 172. SMPTE Society of Motion Picture and Television Engineers; www.smpte.org.
- 173. SPFA Spray Polyurethane Foam Alliance; www.sprayfoam.org.
- 174. SPIB Southern Pine Inspection Bureau; www.spib.org.
- 175. SPRI Single Ply Roofing Industry; www.spri.org.
- 176. SRCC Solar Rating and Certification Corporation; www.solar-rating.org.
- 177. SSINA Specialty Steel Industry of North America; www.ssina.com.
- 178. SSPC SSPC: The Society for Protective Coatings; www.sspc.org.
- 179. STI Steel Tank Institute; www.steeltank.com.
- 180. SWI Steel Window Institute; www.steelwindows.com.
- 181. SWPA Submersible Wastewater Pump Association; www.swpa.org.
- 182. TCA Tilt-Up Concrete Association; www.tilt-up.org.
- 183. TCNA Tile Council of North America, Inc.; (Formerly: Tile Council of America); www.tileusa.com.
- 184. TEMA Tubular Exchanger Manufacturers Association, Inc.; www.tema.org.
- 185. TIA Telecommunications Industry Association; (Formerly: TIA/EIA Telecommunications Industry Association/Electronic Industries Alliance); www.tiaonline.org.
- 186. TIA/EIA Telecommunications Industry Association/Electronic Industries Alliance; (See TIA).
- 187. TMS The Masonry Society; www.masonrysociety.org.
- 188. TPI Truss Plate Institute; www.tpinst.org.
- 189. TPI Turfgrass Producers International; www.turfgrasssod.org.
- 190. TRI Tile Roofing Institute; (Formerly: National Tile Roofing Manufacturing Association); www.tileroofing.org.
- 191. UBC Uniform Building Code; (See ICC).
- 192. UL Underwriters Laboratories Inc.; www.ul.com.
- 193. UNI Uni-Bell PVC Pipe Association; www.uni-bell.org.
- 194. USAV USA Volleyball; www.usavolleyball.org.
- 195. USGBC U.S. Green Building Council; www.usgbc.org.
- 196. USITT United States Institute for Theatre Technology, Inc.; www.usitt.org.
- 197. WASTEC Waste Equipment Technology Association; www.wastec.org.
- 198. WCLIB West Coast Lumber Inspection Bureau; www.wclib.org.
- 199. WCMA Window Covering Manufacturers Association; www.wcmanet.org.
- 200. WDMA Window & Door Manufacturers Association; www.wdma.com.
- 201. WI Woodwork Institute; (Formerly: WIC Woodwork Institute of California); www.wicnet.org.
- 202. WMMPA Wood Moulding & Millwork Producers Association; (See MMPA).
- 203. WSRCA Western States Roofing Contractors Association; www.wsrca.com.
- 204. WWPA Western Wood Products Association; www.wwpa.org.

- C. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.
  - 1. DIN Deutsches Institut f?r Normung e.V.; www.din.de.
  - 2. IAPMO International Association of Plumbing and Mechanical Officials; www.iapmo.org.
  - 3. ICC International Code Council; www.iccsafe.org.
  - 4. ICC-ES ICC Evaluation Service, LLC; www.icc-es.org.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 014200